

FLEXIBLE SPENDING ACCOUNT STATUS CHANGE

ACTIVE MEMBERS ONLY

Public Education Employees' Health Insurance Plan
P. O. Box 302150 ♦ Montgomery, Alabama 36130-2150
334-517-7000 or 877-517-0020
Web site: www.rsa-al.gov



In lieu of completing and mailing this form, you can make your changes online using the Web site above.

PEEHIP Subscriber Information																				
<i>Name must be entered as shown on your Social Security card.</i>																				
Social Security Number or PID Number	First Name	Middle Name/Initial	Last Name																	
Mailing Address		City	State	ZIP Code																
Date of Birth ____/____/____	Home Phone ____-____-____	Work Phone ____-____-____	Email Address																	
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Legally Separated <input type="checkbox"/> Widowed																				
Reason for Status Change																				
I certify that I have incurred the following change in status: <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Marriage</td> <td><input type="checkbox"/> Dependent no longer in daycare (<i>Dependent Care FSA only</i>)</td> </tr> <tr> <td><input type="checkbox"/> Marriage of dependent</td> <td><input type="checkbox"/> Significant change in medical benefits or premiums</td> </tr> <tr> <td><input type="checkbox"/> Birth of a child</td> <td><input type="checkbox"/> Termination of spouse/dependent employment</td> </tr> <tr> <td><input type="checkbox"/> Adoption of a child</td> <td><input type="checkbox"/> Commencement of spouse/dependent employment</td> </tr> <tr> <td><input type="checkbox"/> Legal custody of a child</td> <td><input type="checkbox"/> Taking leave under the Family and Medical Leave Act</td> </tr> <tr> <td><input type="checkbox"/> Divorce/annulment</td> <td><input type="checkbox"/> Medicare/Medicaid entitlement</td> </tr> <tr> <td><input type="checkbox"/> Death of spouse/dependent</td> <td><input type="checkbox"/> Unpaid Leave of Absence</td> </tr> <tr> <td><input type="checkbox"/> Dependent loss of coverage</td> <td><input type="checkbox"/> Short plan year</td> </tr> </table>					<input type="checkbox"/> Marriage	<input type="checkbox"/> Dependent no longer in daycare (<i>Dependent Care FSA only</i>)	<input type="checkbox"/> Marriage of dependent	<input type="checkbox"/> Significant change in medical benefits or premiums	<input type="checkbox"/> Birth of a child	<input type="checkbox"/> Termination of spouse/dependent employment	<input type="checkbox"/> Adoption of a child	<input type="checkbox"/> Commencement of spouse/dependent employment	<input type="checkbox"/> Legal custody of a child	<input type="checkbox"/> Taking leave under the Family and Medical Leave Act	<input type="checkbox"/> Divorce/annulment	<input type="checkbox"/> Medicare/Medicaid entitlement	<input type="checkbox"/> Death of spouse/dependent	<input type="checkbox"/> Unpaid Leave of Absence	<input type="checkbox"/> Dependent loss of coverage	<input type="checkbox"/> Short plan year
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Date qualifying event occurred (<i>Required</i>) ____/____/____ <i>Note: PEEHIP must be notified within 45 days of the occurrence of the qualifying event.</i>																				
Healthcare Flexible Spending Account Information																				
Healthcare Flexible Spending Account Change Request: <i>Note: Cannot be less than the amount already payroll deducted or paid in reimbursements.</i>																				
<input type="checkbox"/> New Annual Election Amount \$ _____ × 12 months = \$ _____ Annual Amount Maximum amount cannot exceed \$5,000 and the minimum annual amount is \$120.																				
<input type="checkbox"/> Stop Payroll Deductions																				
Reimbursement Option Change can only be made by calling BCBS Flex at 800.213.7930.																				
Dependent Care Flexible Spending Account Information																				
Dependent Care Flexible Spending Account Change Requested: <i>Note: Cannot be less than the amount already payroll deducted or paid in reimbursements.</i>																				
<input type="checkbox"/> New Annual Election Amount \$ _____ × 12 months = \$ _____ Annual Amount Maximum amount cannot exceed \$5,000 if single or married filing a joint return, \$2,500 if married filing separate returns. The minimum annual amount is \$120.																				
<input type="checkbox"/> Stop Payroll Deductions																				
PEEHIP Subscriber Certification																				
I understand that Federal regulations prohibit me from changing the election I have made after the beginning of the plan year, except under special circumstances. I understand that the change in my benefit election must be necessary or appropriate as a result of the status change under the regulations issued by the Department of the Treasury. I hereby certify under penalties of perjury that the information furnished in this form is true and complete to the best of my knowledge.																				
Employee Signature _____				Date Signed ____/____/____																